

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and (3) for Authorization to Sell Personal Property and Retain Proceeds

DOD: 4/28/12			PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 10/28/12 – 4/28/12	
Cont. from				
	Aff.Sub.Wit.		Accounting - \$175,903.86	
✓	Verified		Beginning POH - \$ 1,821.38	
	Inventory		Ending POH - \$ 1,966.84	
	PTC		Subsequent Account: 4/29/12 – 7/26/12	
	Not.Cred.			
✓	Notice of Hrg		Accounting - \$10,043.67	
✓	Aff.Mail	W/	Beginning POH - \$ 1,966.84	
	Aff.Pub.		Ending POH - \$ 7,720.02	
	Sp.Ntc.			
	Pers.Serv.		Conservator - \$3,309.20 (19.35	
	Conf. Screen		Deputy hours @ \$96/hr and 19.10 Staff hours	
	Letters		@ \$76/hr)	
	Duties/Supp			
	Objections		Attorney - \$1,250.00 (per	
	Video Receipt		Local Rule)	
	CI Report		Bond fee - \$273.00 (o.k.)	
	9202			
✓	Order		Petition states after payment of	
	Aff. Posting		commissions, fees and reimbursement to	
	Status Rpt		MediCal there will be no estate to distribute.	
	UCCJEA		Petitioner prays for an Order:	
	Citation		1. Approving, allowing and settling the	
	FTB Notice		second and final account.	
✓	CRT fees		2. Authorizing the conservator and	
			attorney fees and commissions	
			Reviewed by: KT	
			Reviewed on: 10/3/12	
			Updates:	
			Recommendation:	
			File 1 - Christensen	

Petition for Exclusive Authority to Give Consent for Medical Treatment

Age: 84		TEMPORARY EXPIRES 10-10-12		NEEDS/PROBLEMS/COMMENTS:	
		PUBLIC GUARDIAN, Conservator, is Petitioner.		<u>Minute Order 9-7-12</u> : Temporary powers are granted for the purpose of having Maxine Miller moved to a secured facility. Matter continued to 10-10-12.	
Cont. from 090612		Petitioner was appointed Conservator of the Person and Estate with medical consent powers and dementia medication powers on 11-2-10.		<u>Note</u> : Examiner previously noted that Attorney Ruth Lind was originally Court-appointed to represent the Conservatee in connection with the original petition for conservatorship; <u>however</u> , that appointment was terminated on 1-25-11.	
	Aff.Sub.Wit.		A Capacity Declaration was filed on 9-22-10 with the original petition.	Petitioner did serve Attorney Lind; however, because she was not formally re-appointed until 9-4-12, continuance for appropriate notice and review was necessary.	
✓	Verified		Public Guardian did not originally seek dementia placement powers because it was believed that Ms. Miller would not be a flight risk. However, she has recently begun forgetting how to get back into the facility.	As of 10-3-12, nothing further has been filed.	
	Inventory		Petitioner now requests dementia placement powers for placement in a secured perimeter facility in addition to the dementia medication powers.	Page 2B is Petitioner's First Account.	
	PTC			<u>Note</u> : If the Conservatee has been moved, need Post-Move Notice of Change of Residence (GC-080).	
	Not.Cred.			Reviewed by: skc	
✓	Notice of Hrg			Reviewed on: 10-3-12	
✓	Aff.Mail	W		Updates:	
	Aff.Pub.			Recommendation:	
	Sp.Ntc.			File 2A - Miller	
✓	Pers.Serv.	W			
	Conf. Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2630, 2942)

Age: 84		PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 11-2-10 through 7-31-12	
		Accounting: \$79,207.43	
		Beginning POH: \$ 0.00	
		Ending POH: \$24,286.55	
		Conservator: \$5,107.28 (35.18 Deputy hours @ \$96/hr plus 8.45 Staff hours @ \$76/hr, itemized)	
		Attorney: \$2,500.00 (per local rule)	
		Bond fee: \$172.70 (ok)	
		Costs: \$355 (filing fee) plus \$79.50 (certified letters)	
		Petitioner prays for an order:	
		1. Approving, allowing and settling the account and report as filed;	
		2. Authorizing conservator and attorney fees and commissions;	
		3. Payment of the bond fee and court fees; and	
		4. Other relief that the court considers proper.	
		Reviewed by: skc	
		Reviewed on: 10-3-12	
		Updates:	
		Recommendation:	
		File 2B - Miller	

✓	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

Age: 87		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		IRENE V. SANTOS, daughter, is Petitioner and requests appointment as Conservator of the Person and Conservator of the Estate with those powers specified under Probate Code §2590 and bond set at \$100,000.00.		Court Investigator advised rights on 09/27/12.	
				Voting rights affected. Need minute order.	
Cont. from				1. Need Duties of Conservator.	
	Aff.Sub.Wit.			2. Need Letters.	
✓	Verified			3. Need Notice of Hearing.	
	Inventory			4. Need Citation for Conservatorship.	
	PTC			5. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator and copy of the Citation for Conservatorship on the proposed Conservatee.	
	Not.Cred.			6. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator for:	
	Notice of Hrg	x		- Eleanor Novak (daughter)	
	Aff.Mail	x		- Peggy Sue Murillo (daughter)	
	Aff.Pub.			- Guadalupe Trias Velasco (sister)	
	Sp.Ntc.			- Estevan Santos (grandchild)	
	Pers.Serv.	x		- Marina Santos (grandchild)	
✓	Conf. Screen			- Camille Santos (grandchild)	
	Letters	x		-Michel Novak (grandchild)	
	Duties/Supp	x		- Ashley Novak (g grandchild)	
	Objections			- Kelly Novak (grandchild)	
	Video Receipt			7. Petitioners are requesting the court grant powers under Probate Code § 2590, which powers are outlined in § 2591; however, pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 will not be granted by the court. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship.	
✓	CI Report			8. Need Receipt for Viewing of Conservatorship Video.	
	9202			Continued on Page 2	
✓	Order	<p>Voting rights affected.</p> <p>Petitioner alleges the proposed conservatee suffers from diabetes and high blood pressure. She does not eat well to manage her diabetes and has been found in a diabetic coma on two occasions. Petitioner states that she has hired a home health care provider to assist the proposed conservatee, but she states that she does not want or need help and will dismiss the provider. Petitioner states that on 04/03/12, the proposed conservatee was diagnosed with Dementia and recurring hypoglycemic episodes and she is constantly "in and out" mentally. Petitioner states that she found \$106,400.00 in cash at the proposed conservatees home and has deposited the money into a bank account in the proposed conservatees name. The proposed conservatee wants the money returned in cash. Petitioner states that the proposed conservatee recently had a Will prepared at the urging of her sister. Petitioner also states that on 10/12/11, her mother authorized her to hire an attorney to prepare a durable power of attorney for her finances and she was appointed to serve as agent and she has been paying the proposed conservatees bills.</p> <p>Court Investigator Samantha Henson filed a report on 10/03/12.</p>			
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 10/03/12	
	UCCJEA			Updates: 10/04/12	
	Citation	x		Recommendation:	
	FTB Notice			File 3 - Murillo	

9. Petitioner states that the proposed conservatee's annual income is \$886.00 from SSI, it appears that this is a monthly figure and not an annual figure. Need clarification. (\$10,632.00 annual)
10. Petitioner is requesting that bond be set at \$100,000.00. However, pursuant to Probate Code § 2320(c)(4) bond must include the cost of recovery. The Examiner calculates that bond should be set at \$123,895.20 (assuming annual income of \$12,632). Bond calculator worksheet is in the file for reference.

Note:

If the Petition is granted, status hearings will be set as follows:

- **Friday, 02/08/13 at 9:00 am in Dept. 303** for filing of the Inventory & Appraisal; and
- **Friday, 12/13/13 at 9:00 am in Dept. 303** for filing of the First Account

Petition for Appointment of Temporary Guardianship of the Person

Age: 9		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCC/JEA	
	Citation	
	FTB Notice	

GENERAL HEARING 11-26-12	
DIANA SOTO , Step-parent, is Petitioner.	
Father:	Unknown
Mother:	VERONICA SABRINA LARA
Paternal Grandfather:	Unknown
Paternal Grandmother:	Unknown
Maternal Grandfather:	Robert Alfred Martinez
Maternal Grandmother:	Margaret Christine Lara
Petitioner states: She and the mother are still legally married, although they are separated, and the biological mother is residing with a new girlfriend and the minor at this time.	
Petitioner states Gabriel has been her step-son since he was 6 months old, and even though Petitioner is only a step-parent by marriage, he is and will always be her son. He is close to Petitioner's parents Frank and Teresa Soto and knows them as his grandparents. Frank has been a role model to him his entire life. Petitioner's family is the only family that Gabriel has known his entire life.	
Petitioner states the mother was not always around and because of her lack of parenting skills, Petitioner has been the one to raise Gabriel to be the young man he is today. Petitioner made sure that he attended school, helped with homework, cooked his meals, and made sure he was in bed at a decent hour on school nights. Petitioner has always been listed as his parent on emergency cards at school and was the parent that attended all his parent-teacher conferences and school programs. Petitioner took care of him when he was sick, took him to all his doctor appointments, and made sure his immunizations were up to date as required. The mother has not been a good parent, and Petitioner provided the stability.	
The family lived with Petitioner's parents for over two years until Petitioner and the mother separated. The mother was always treated as a daughter and was provided a safe and stable home for Gabriel. Since their separation, Gabriel has only been allowed to visit when the mother needed money and the mother has not allowed regular visits with Petitioner or her parents.	
SEE ADDITIONAL PAGES	

NEEDS/PROBLEMS/ COMMENTS:
1. Need Notice of Hearing.
2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Veronica Sabrina Lara (Mother) - Unknown father
Reviewed by: skc
Reviewed on: 10-3-12
Updates:
Recommendation:
File 4 - Lara

Page 2

Petitioner states the mother has been in and out of jail during Gabriel's life. She was arrested for DWI and also for violating a restraining order and has been arrested for numerous drug-related crimes. There has been domestic violence during their relationship. A police report from 2008 is attached.

Petitioner states the mother has a severe substance abuse problem and has continued to smoke meth and marijuana. The last time Gabriel was allowed to visit Petitioner's family was approx. two months ago. During the visit, Gabriel said that his mother was pregnant and he was going to be an older brother soon, but he was concerned because she was smoking marijuana during the pregnancy. Petitioner states the mother told Gabriel that she was allowed to smoke marijuana because it was medicine for her and the baby.

Petitioner states that when her relationship with the mother ended, she told her she would allow Gabriel to visit Petitioner and her family on a regular basis, but she is now refusing contact and using him as a bargaining tool for financial assistance. She is now exposing him to illegal drugs and violence.

Attached is a letter dated 12-21-11 in which the mother allowed Petitioner's family permission to travel with Gabriel, which shows a strong relationship.

Petitioner prays that the Court grants her request for temporary guardianship pending a court investigation.

Atty Stegall, Nancy J., sole practitioner (for Gary Schafer and Shana Schafer, Guardians)

Probate Status Hearing Re: Filing of the Next Account

Age: 17 years	GARY SCHAFER and SHANA SCHAFFER , Paternal Uncle and Aunt, were appointed Guardians of the Person and Estate on 11/21/2008.	NEEDS/PROBLEMS/COMMENTS: 1. Need second account or current status report pursuant to Local Rule 7.5(B).
Cont. from	Amended First Account and Report and Petition for Fees was approved on 8/11/2010.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Minute Order dated 8/11/2010 states the order is submitted in open Court; to be reviewed by examiner. If the next account is filed by 12 p.m. on 10/9/2012, then no appearance is necessary on 10/10/2012.</p> <p>Notes for background from the First Account:</p> <ul style="list-style-type: none"> The guardianship estate receives approximately \$2,000.00 per month income from Worker's Compensation Appeals Board; the funds are placed into a blocked account. Guardians receive \$1,020.00 from Social Security for the minor's benefit, that is paid directly to the Guardians for the minor's support and is not accounted for in the court accountings. The Guardians are allowed to withdraw up to \$280.00 per month from the blocked account for services provided by Dr. Robert D. Wells. The Guardians are allowed to withdraw \$410 per month for Cullinan Education Center. 	
		Reviewed by: LEG
		Reviewed on: 10/3/12
		Updates:
		Recommendation:
		File 5 - Schafer

Pro Per Renobato, Louie (Pro Per Petitioner, father)
 Pro Per Buik, Tara (Pro Per Petitioner, mother)
 Atty Stegall, Nancy J. (for Guardian Lynda Lockwood)

Petition for Visitation

Age: 11 years		LOUIE S. RENOBATO , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		LYNDA LOCKWOOD , maternal grandmother, was appointed as Guardian on 11/3/2003. Sent notice by mail 8/29/2012.	<p>Note: Petition for Visitation filed on 8/31/2012 by Tara Buik, mother, is set for hearing on 10/18/2012.</p> <p>Note For Petitioner:</p> <p>1. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of the Notice of Hearing with a copy of the Petition for:</p> <ul style="list-style-type: none"> Fivenico Renobato, paternal grandfather; Mary Lou Renobato, paternal grandmother. <p>Note For Respondent:</p> <p>1. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of a copy of the Response for:</p> <ul style="list-style-type: none"> Fivenico Renobato, paternal grandfather; Mary Lou Renobato, paternal grandmother.
Cont. from		Mother: TARA BUIK , sent notice by mail 8/29/2012.	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandfather: Fivenico Renobato	
<input checked="" type="checkbox"/>	Verified	Paternal grandmother: Mary Lou Renobato	
<input type="checkbox"/>	Inventory	Maternal grandfather: No information; whereabouts unknown.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Petitioner requests the Court order visitation with the child based upon the following:</p> <ul style="list-style-type: none"> First and foremost, he wants to spend time with his daughter and have a relationship with her; He has tried to work outside the Court and maintain a verbal agreement with the Guardian to have visits during each month in past years, but their communication is very poor and he feels he is not getting enough time with his daughter; He believes it is very important that he has parenting time with his daughter so that he can build trust and values with her; He asks the Court to grant him the opportunity to visit his daughter every weekend or every other weekend, so he can fulfill his duties as a parent; He also would like birthday visits, and Thanksgiving and Christmas holiday visits; He would like all of his visitation time to be unsupervised. <p align="center">~Please see additional page~</p>	
			<p>Reviewed by: LEG</p> <p>Reviewed on: 10/3/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Buik</p>

Declaration of Guardian Lynda Lockwood in Response to Louie Renobato's Request for Visitation of Minor filed 9/26/2012 states:

- She was appointed legal Guardian of Arianna on 11/3/2003 pursuant to the consent of both Louie (father) and Tara (mother); prior to her appointment, she was Arianna's primary care provider;
- Tara was living with her when Arianna was born; when Arianna was ~6months old, Tara and Arianna moved into an apartment; Tara was evicted ~6 months later, and Arianna came back to live with her;
- From Arianna's birth, except for the 6-month period in early 2002, Arianna has resided with her and she has cared for her; even during the 6-month period Arianna did not live with her, she continued to babysit and care for Arianna on a regular basis;
- Louie has chosen not to be a part of Arianna's life and does not have a relationship with Arianna; Louie has only contacted Arianna a few times over the course of the last 11 years and that contact is generally by email asking how Arianna is doing;
- Louie has only had sporadic visits with Arianna and of short duration; Arianna has never had an overnight visit with Louie; Arianna is not bonded with Louie and is hesitant to give up her time with her friends and with extracurricular activities to spend time with Louie; Arianna does not know Louie well and is uncomfortable with him;
- She has never withheld Arianna from visiting Louie, and have encouraged Arianna to get to know her father; she cannot physically force Arianna to visit with Louie if she does not want to visit with Louie;
- Louie is requesting unsupervised visitation with Arianna every weekend, as well as holidays; such visitation is not possible; Arianna has visitation with her mother, Tara, on alternating weekends from 9:00 am to 5:00 pm on Saturday and Sunday;
- Because of Arianna's visitation with Tara, Arianna only has every other weekend free to spend with her friends, have slumber parties and other activities with children her own age; Arianna enjoys her free time, plays volleyball for her school, and is involved with her school's choir;
- Louie should be able to attend sporting events and extracurricular activities; she will provide Louie with Arianna's schedule to ensure he is aware of her extracurricular activities, in the event he wants to watch;
- Arianna should have the opportunity to gradually be introduced to Louie and become bonded with Louie;
- **She requests Arianna visit with Louie as follows: alternating Saturdays from 9:00 am to 5:00 pm;**
- Louie's visits must be coordinated so they do not fall on Tara's weekend;
- She also requests Arianna's wishes shall be respected with regard to visitation; thus, if Arianna feels uncomfortable after only a few hours, she can leave and will not be made to stay against her will; she is hopeful Arianna will enjoy her time with Louie and will grow her relationship with him;
- Any additional visitation shall occur by mutual agreement of the parties.

Guardian requests based upon the foregoing that the Court consider the proposed visitation schedule of alternating Saturdays from 9:00 am to 5:00 pm, and make reasonable visitation orders which do not include overnight visitation at this time, but that provide Louie the ability to participate in school and extracurricular activities.

DOD: 8-8-07		MICHELLE LOWE , Daughter and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. At the hearing on 8-29-12, Petitioner advised the Court that the property has been sold; however, this petition requests distribution of the property to Petitioner. The Court cannot distribute property that has been sold and is not "property on hand." Need clarification: Was the property sold? If so, need amended details regarding what is being distributed to Petitioner. If proceeds from the sale are to be distributed, the order should reflect the dollar amount being distributed (Local Rule 7.6.1.A.).
		Petitioner is the sole heir and waives accounting.	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	3-1-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc Reviewed on: 10-3-12 Updates: Recommendation: File 7B – Ware

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14 years		Temporary Expires on 10/10/12		NEEDS/PROBLEMS/COMMENTS:	
		ELBA VALENZUELA, sister, is petitioner.		1. Need Notice of Hearing.	
		Father: MARIO CRUZ – Declaration of Due Diligence filed on 10/2/12.		2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice:	
Cont. from 090512		Mother: LEOVIGILDA CRUZ – consents and waives notice.		a. Mario Cruz (father) – unless the court dispenses with notice.	
	Aff.Sub.Wit.			3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
✓	Verified			a. Paternal grandparents	
	Inventory			b. Maternal grandparents	
	PTC			4. Need UCCJEA with the minor's residence information for the past 5 years.	
	Not.Cred.				
	Notice of Hrg	X			
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA	X		Reviewed by: KT	
	Citation			Reviewed on: 10/3/12	
	FTB Notice			Updates:	
				Recommendation:	
				File 8 - Cruz	

Tabitha Anne Lozano (8)		TEMPORARY EXPIRES 10/10/12		NEEDS/PROBLEMS/COMMENTS:	
		SHARON ANN FANCIULLO , maternal grandmother, is Petitioner.		<u>THIS PETITION PERTAINS TO TABITHA LOZANO ONLY.</u>	
		Father: ISMAEL LOZANO, JR. - Consent & Waiver of Notice filed 08/14/12		<u>ANTONIO & ALICIA SANDOVAL, PATERNAL GRANDPARENTS, WERE APPOINTED CO-GUARDIANS OF FRANKIE SANDOVAL ON 09/19/12</u>	
Cont. from		Mother: BRITTANI ANNE FANCIULLO		1. Need Notice of Hearing.	
	Aff.Sub.Wit.		Paternal grandfather: ISMAEL LOZANO, SR. – Consent & Waiver of Notice filed 08/14/12	2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent and Waiver of Notice or Declaration of Due Diligence for: - Brittani Fanciullo (mother)	
✓	Verified		Paternal grandmother: NOT LISTED	3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent and Waiver of Notice or Declaration of Due Diligence for: - Paternal grandmother (not listed) - Maternal grandfather (not listed)	
	Inventory		Maternal grandfather: NOT LISTED		
	PTC		Siblings: RICHARD LOZANO, DENISE LOZANO - Consent & Waiver of Notice of both filed 08/14/12		
	Not.Cred.		Petitioner alleges: the minor has been with her since November 2011 because of drug use and dangerous activity in the home. In January 2012 the mother was arrested for three felonies. Her live-in boyfriend was also arrested. Her son Frankie went to live with his other grandparents, the Sandovals. Since January, the mother has been homeless, staying with various friends with no permanent address. Petitioner needs Court documents to enroll Tabitha in school in her district.		
	Notice of Hrg	x			
	Aff.Mail	x			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting		Court Investigator Julie Negrete filed a report on 09/14/12.	Reviewed by: JF	
	Status Rpt			Reviewed on: 10/04/12	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 9 – Sandoval & Lozano	

Age: 15 years Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 15%;">Aff.Sub.Wit.</td> <td style="width: 5%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td style="text-align: center;">X</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td style="text-align: center;">X</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.		✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><u>TEMPORARY EXPIRES ON 10/10/12</u></p> <p>OLGA VALDEPEN RAMIREZ, paternal grandmother, is petitioner.</p> <p>Father: LLOYD M. RAMIREZ – deceased</p> <p>Mother: KIMBERLY ANN TURNER – deceased</p> <p>Paternal grandfather: Lloyd M. Ramirez Maternal grandfather: Cecil Harrison Maternal grandmother: Carolyn Coker</p> <p>Minor: Kaleigh Ramirez – consents and waives notice.</p> <p>Petitioner alleges: She wishes to care for the minor until she is an adult. She is currently on her own and needs an adult to make decisions for her.</p> <p>Court Investigator Charlotte Bien's Report filed on 9/17/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Lloyd M. Ramirez (paternal grandfather) b. Cecil Harrison (maternal grandfather) c. Carolyn Coker (maternal grandmother)
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		File 10 - Ramirez																																																																					

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13 years		<u>TEMPORARY EXPIRES 10/10/12</u>		NEEDS/PROBLEMS/COMMENTS:	
		JOSHUA RANGLES , maternal uncle and VANEKA RANGLES , maternal aunt, are petitioners.		1. Petition does not include the names and addressed of the paternal grandparents and the maternal grandmother.	
Cont. from		Father: GEORGE ROSE – served by <u>mail</u> on 8/14/12.		2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
	Aff.Sub.Wit.			a. George Rose (father) b. La Sandra Mishea Felder (mother) c. JuJuan Andre Rose (minor)	
✓	Verified		Mother: LA SANDRA MISHEA FELDER – served by <u>mail</u> on 8/14/12.	3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
	Inventory		Paternal grandparents: Not listed Maternal grandfather: Eric Felder – served by mail on 8/14/12	a. Paternal grandparents b. Maternal grandmother	
	PTC		Maternal grandmother: Not listed.		
	Not.Cred.		Petitioners allege: they are excited to bring JuJuan into their home. He is a loving child that is currently at a fork in his road of life. His environment contributes to much of his ill behaviors and as a tight knit family Petitioners feel they cannot sit idly by and watch him make the wrong choices of which road to take. Petitioners believe that “it takes a village to raise a child” and expect excellence from a young man of his potential.		
✓	Notice of Hrg		Court Investigator Jennifer Daniel’s Report filed on 10/3/12.		
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 10/4/12	
				Updates:	
				Recommendation:	
				File 11 - Rose	

Michael, 14	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need Duties of Guardian . Note: Petitioner filed a <u>Duties of Conservator</u> form. A <u>Duties of Guardian Form</u> is in the file for the Petitioner to read, sign and file. Letters of Guardianship cannot be issued until the Duties of Guardian is filed. 2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Michael's father (unknown) 3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Michael's paternal grandfather (unknown) - Michael's paternal grandmother (unknown) - Henry Aguilar (paternal grandfather)
Xavier, 10	LYDIA AGUILAR, paternal grandmother of all children except Michael, is Petitioner.		
Lilliana, 8	Father (Michael): UNKNOWN		
Miranda, 6	Father (all others): MICHAEL D. AGUILAR – <i>Consent & Waiver of Notice filed 08/08/12</i>		
Marissa, 5	Mother: SOPHIA BESINAIZ – <i>Consent & Waiver of Notice filed 08/08/12</i>		
Bella, 3	Paternal grandfather (Michael): UNKNOWN Paternal grandfather (all others): HENRY AGUILAR		
Makayla, 23 mos.	Maternal grandfather: MICHAEL BESINAIZ - <i>Consent & Waiver of Notice filed 08/08/12</i> Maternal grandmother: RUTH MESA - <i>Consent & Waiver of Notice filed 08/08/12</i>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp	x		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 16		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		BLIA LEE , Mother, is Petitioner.	<u>Note</u> : The Court will set status hearings as follows:
		Father: YER VANG – Deceased	- Friday 12-14-12 for filing of the Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (blank form in file for petitioner)
	Aff.Sub.Wit.	Paternal Grandfather: Deceased	- Friday 2-8-13 for filing of the Inventory and Appraisal (blank form in file for petitioner)
✓	Verified	Paternal Grandmother: See Vue	- Friday 2-28-14 for filing of the account <u>or</u> release from the ward (Probate Code §§ 2620 or 2627).
	Inventory	Maternal Grandfather: Deceased	If the appropriate documents are filed by the hearing date, no appearance is required.
	PTC	Maternal Grandmother: Deceased	
	Not.Cred.	Siblings: Tracy Vang, Kazoua Vang, Elaina Lee, Jaime Vang, Chong Vang, Stacy Vang, Charlie Vang, Malee Vang, Rebecca Vang, Pang Vang, Nou Vang, Kalia Vang	
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	All relatives consent and waive notice.	
✓	Conf. Screen	Petitioner states the minor is beneficiary of his father's life insurance policy valued at \$25,000.00. The company will not release funds without guardianship of the estate. Petitioner is the mother and will protect his funds until he turns 18.	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	Probate Referee: Steven Diebert	Reviewed by: skc
	9202		Reviewed on: 10-4-12
✓	Order		Updates:
	Aff. Posting		Recommendation:
	Status Rpt		File 13 - Vang
	UCCJEA		
	Citation		
	FTB Notice		

Pro Per Guerra, Guadalupe (Pro Per Petitioner, brother)

Petition for Appointment of Temporary Conservator of the Person (Prob. C. 2250)

Age: 59 years		<p align="center"><u>General Hearing set for 11/7/2012</u></p> <p>GUADALUPE GUERRA, brother, is Petitioner and requests appointment as Temporary Conservator of the Person, with authority to change the proposed Conservatee's residence during the temporary conservatorship.</p> <p>Petitioner states the proposed Conservatee was born with [Down syndrome and is severely mentally retarded], he is disabled and has never been able to care for himself since birth, and he has always needed a family member to care for him. Petitioner states the proposed Conservatee lives with one of his brothers, MARIO GUERRA, who has not provided for the proposed Conservatee's needs and has placed him in danger by surrounding him with persons abusing alcohol and drugs, and there is also gang activity in the home. Petitioner states the proposed Conservatee's brother, who is supposed to be taking care of the financial matters of the proposed Conservatee, is also misusing the proposed Conservatee's funds.</p> <p>Petitioner requests authority to change the proposed Conservatee's residence during the temporary conservatorship from the back house on their property to the front house on their property in order to bring the home in which he resides up to "sub-code" and to clean the property to make it livable.</p> <p>Court Investigator Julie Negrete's Report was filed 10/9/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records show a Conservatorship of the Person exists for Jose "Joe" Guerra, Case #0290406, established on 2/10/1983 with MARIO GUERRA, brother, as the current Conservator of the Person. Therefore, there is no vacancy in the office of conservator. Petitioner appears to intend this as a petition for <u>removal</u> of conservator of the person pursuant to Probate Code § 2650 et seq., which includes a petition for appointment of <u>successor</u> conservator of the person pursuant to Probate Code § 2670 et seq.</p> <p>Note: Court may wish to <u>consolidate</u> the two Conservatorship cases #0290406 with #12CEPR00856, making Case #12CEPR00856 the lead case since the most recently filed documents are contained in it.</p> <p>1. Need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Conservator for:</p> <ul style="list-style-type: none"> • Jose Guerra, Conservatee. <p align="center">~Please see additional page~</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
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<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 10/4/12</p> <p>Updates: 10/9/12</p> <p>Recommendation:</p> <p>File 14 - Guerra</p>		

NEEDS/PROBLEMS/COMMENTS, continued:

2. Pursuant to Probate Code 2250(e), need proof of five (5) court days service by mail of the *Notice of Hearing* and a copy of the *Petition for Appointment of Temporary Conservator* for:
 - Mario Guerra, Conservator;
 - Agapita Flores [relationship unstated]
 - Jennie Rodriguez [relationship unstated]
 - Lucia Natal [relationship unstated]
 - Matilda Gonzalez [relationship unstated]
 - Juan Guerra [relationship unstated]
 - Frank Guerra [relationship unstated]
 - Gemaro Guerra [relationship unstated]
 - Ralph J. Guerra [relationship unstated].

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/25/12		<p>DELIA GONZALEZ, sister-in-law, is petitioner and requests appointment as Administrator with bond set at \$100,000.00</p> <p>Petitioner was appointed Special Administrator on 8/31/12 for the purpose of managing the decedent's business. Letters of Special Administration expire on 10/10/12.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$100,000.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set for the filing as follows:</p> <ul style="list-style-type: none"> Friday, March 8, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, December 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from 092812				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
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<input type="checkbox"/>	Notice of Hrg			
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<input checked="" type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
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<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 10/4/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 15 – De La Mora</p>				

Petition for Probate Letters of Administration; Authorization to Administer Under
IAEA (Prob. C. 8002, 10450)

DOD: 8/25/12		DELIA GONZALEZ , sister, is petitioner and requests appointment as Administrator with bond set at \$100,000.00	NEEDS/PROBLEMS/COMMENTS:
Cont. from 092812		Petitioner was appointed Special Administrator on 8/31/12 for the purpose of managing the decedent's business. Letters of Special Administration expire on 10/10/12.	Note: If the petition is granted, status hearings will be set for the filing as follows:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		<ul style="list-style-type: none"> Friday, March 8, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, December 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		Reviewed by: KT Reviewed on: 10/4/12 Updates: Recommendation: SUBMITTED File 16 – De La Mora
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
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<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCC/JEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Full IAEA – o.k.
Decedent died intestate.
Residence: Fresno
Publication: Fresno Business Journal

Estimated value of the estate:
Personal property - \$100,000.00

Probate Referee: RICK SMITH